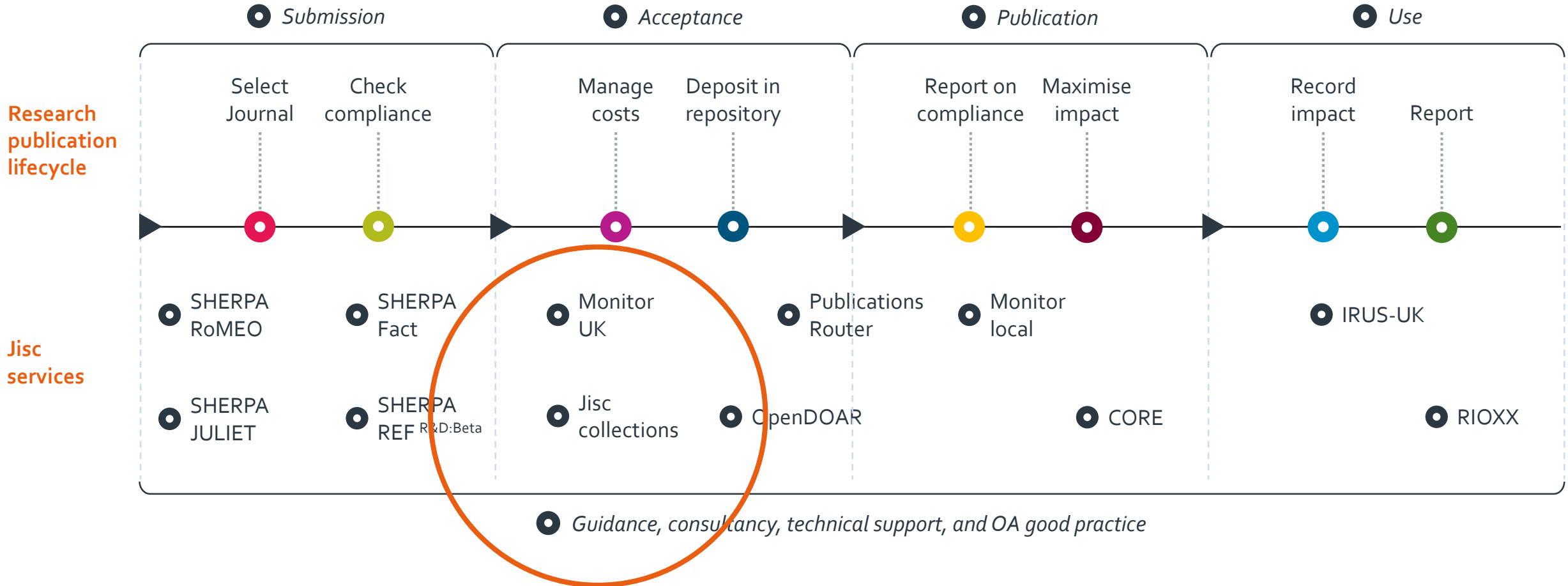


The Development of consortial approaches to open access in the UK

Liam Earney, Director of Jisc Collections

- » Jisc's support for Open Access
 - » Current status of negotiations
 - › Progress to date
 - » The challenge
 - » Changing attitudes towards OA agreements
 - › From optimism to pessimism and scepticism
 - » The evolving approach to negotiations
-



<https://www.jisc.ac.uk/content/open-access/our-role>

Supported our consortium members in the context of OA Policy nationally and internationally:

- » Universities UK Open Access Coordination Group and sub groups:
 - › efficiency, service standards, repositories & monographs
 - » RLUK OA Publisher Processes Group
 - » RCUK Open Access Practitioners Group
 - » OpenAIRE: National OA Desk
 - » European Universities Association
-

Licensing and negotiation

- » Pure Gold
- » Hybrid – offsetting agreements
- » Green
- » Journals and monographs

Why?

- » Constrain costs
 - » Support the transition to OA
 - » Provide efficiencies
 - » Promote compliance
 - » Support the development of a functioning market place
-

- » Pure Gold Open Access consortium agreements
 - Hindawi, BMC, PeerJ, OLH, Open Book Publishers
 - » OA consortium initiatives
 - SCOAP₃
 - arXiv
 - Knowledge Unlatched
 - Reveal Digital's – Independent Voices
-

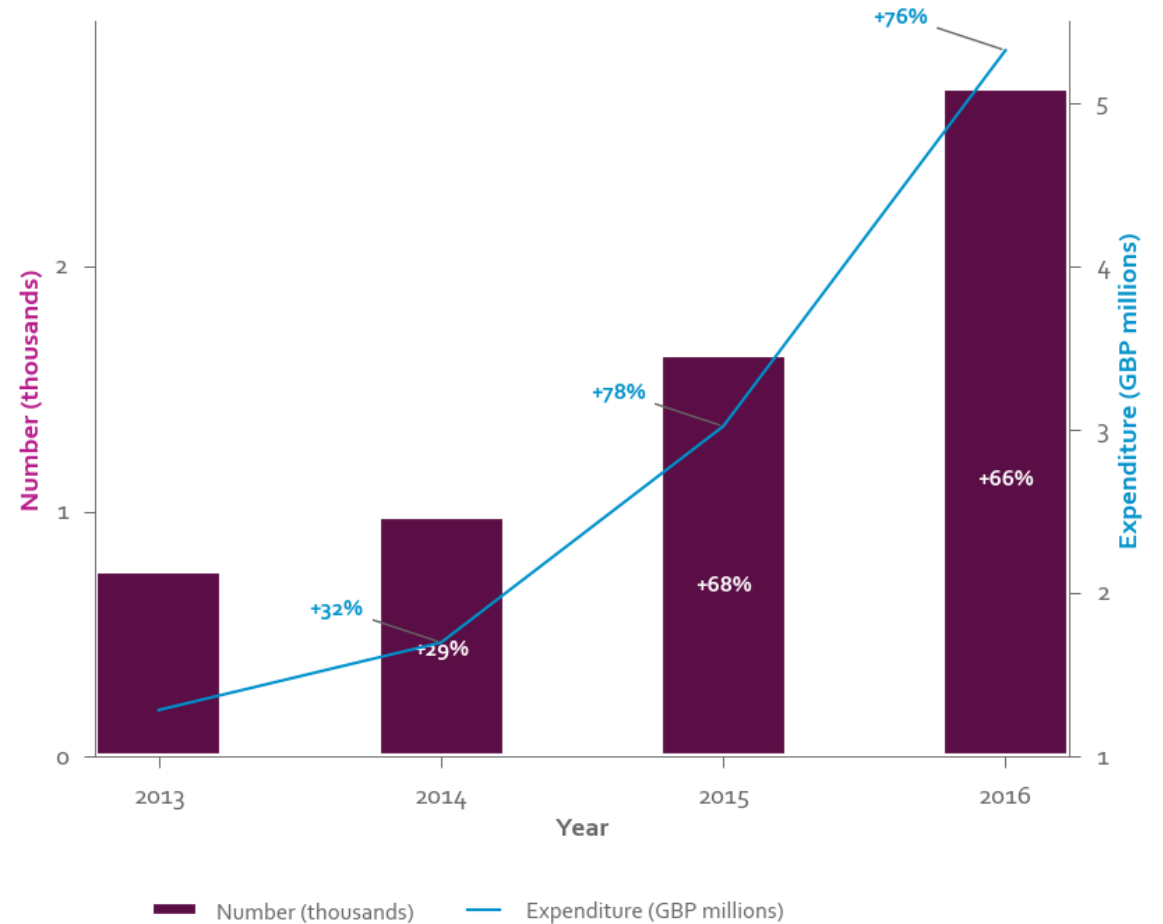
- » BMJ
- » De Gruyter
- » Elsevier
- » Georg Thieme Verlag
- » IOP (Institute of Physics) Publishing
- » Royal Society of Chemistry
- » SAGE Publishing (including the Royal Society of Medicine and the Institution of Mechanical Engineers)
- » Springer Nature
- » Taylor & Francis
- » Wiley

And we expect to announce more in the near future...

Increase in the volume of open access from UK authors

Some agreements have moved almost seamlessly from subscription to OA

Fig 4: Growth in APCs 2013-2016, 10 institutions (outlier removed)



Over £5million saved in APC costs in 2016

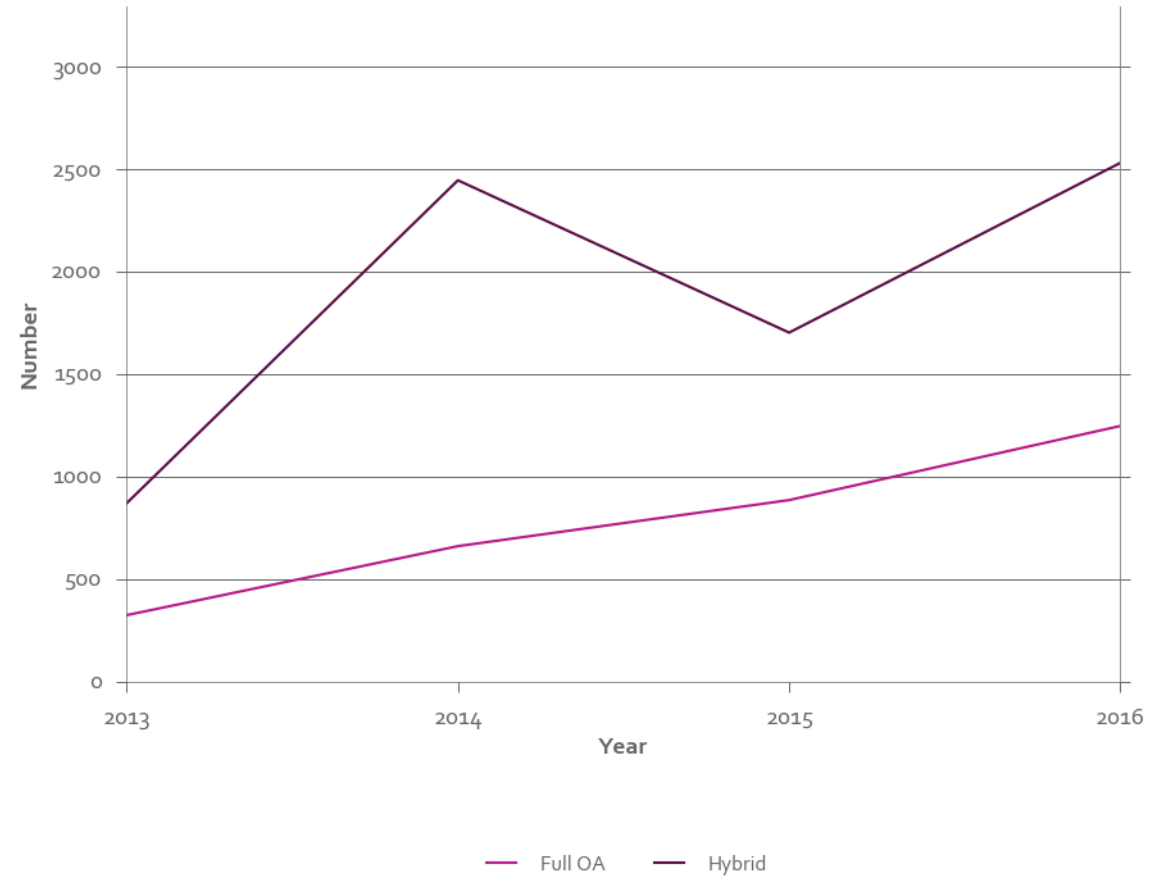
“For the sample of 38 UK institutions in this report, the combined value of offset agreements across all publishers is £5.5m[...] the total value of the six offset agreements in 2016 can be estimated at £8m.”

Lawson, Stuart (2017): Report on offset agreements: evaluating current Jisc Collections deals. Year 2 – evaluating 2016 deals. figshare.

<https://doi.org/10.6084/m9.figshare.5383861.v1> Retrieved: 15:37, Nov 17, 2017 (GMT)

Growth of Pure Gold OA

Fig 26: Number by journal type 2013-2016, 11 institutions



Four years ago we rarely covered:

- » Service level agreements
 - » Read and publish models
 - » Workflows
 - › For APCs
 - › For authors
-

Whilst there has never been more OA published by the UK,
there has never been more pessimism about OA from many
UK stakeholders

Changing attitudes towards OA agreements

Whatever happened to the transition?

Fig 20: Expenditure (GBP millions) by publisher 2013-2016, 11 institutions

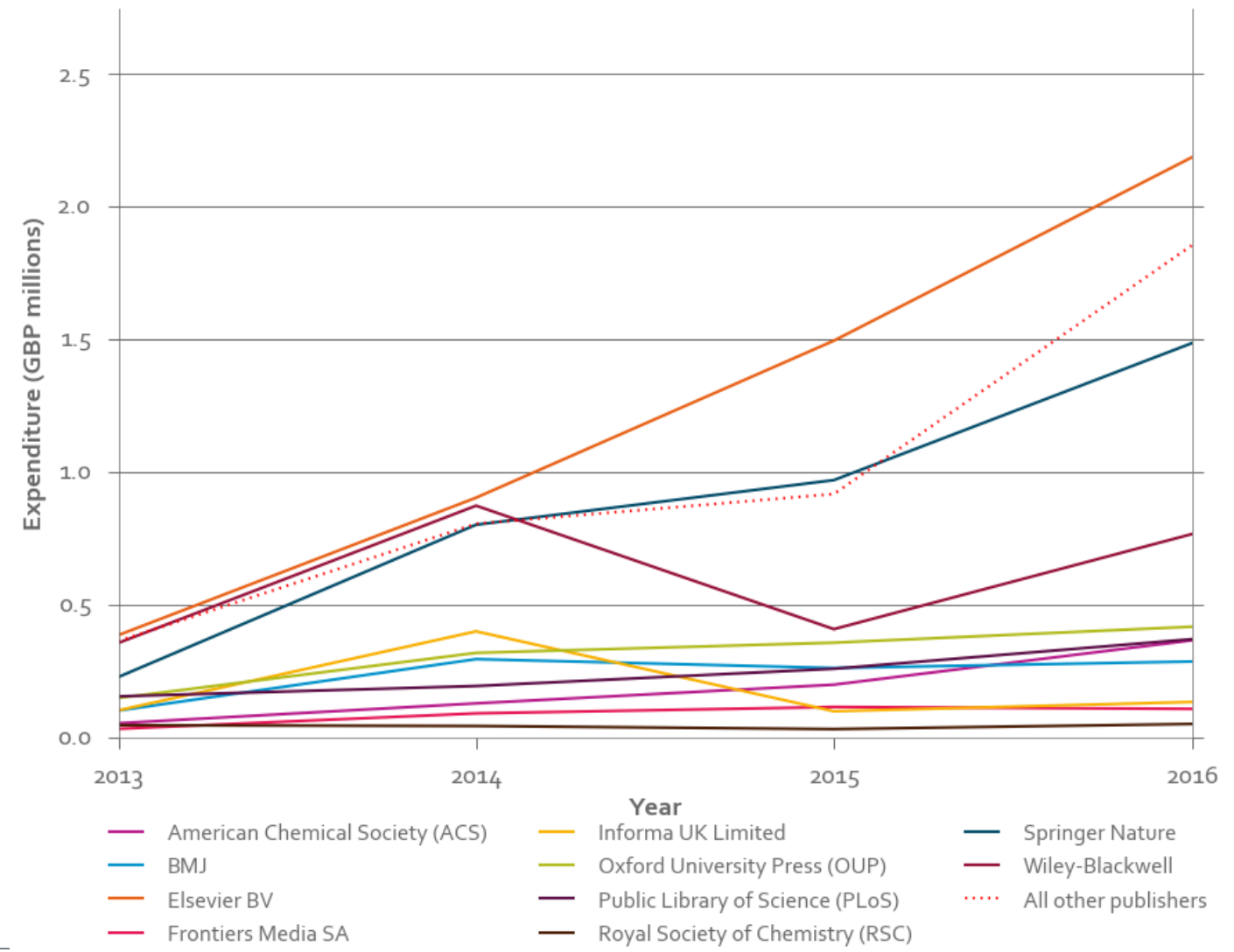
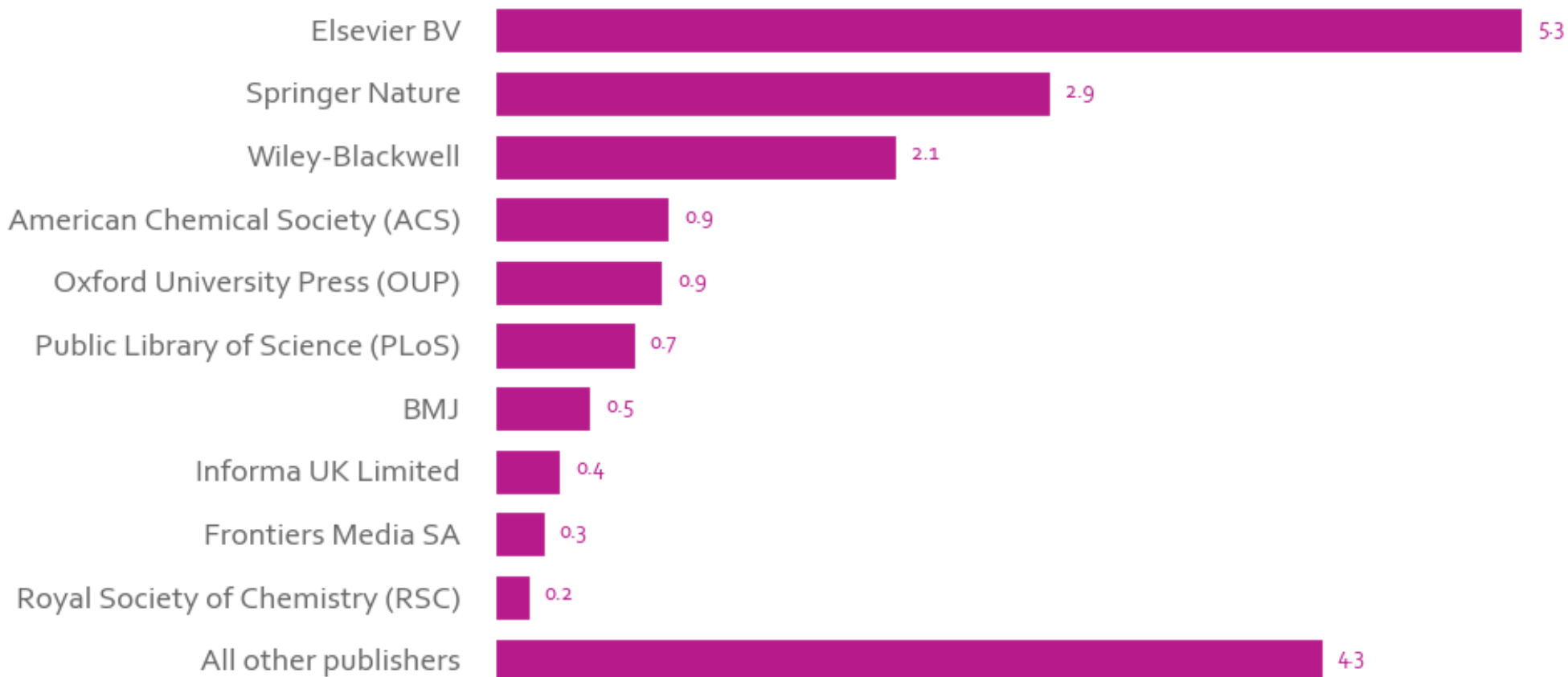


Fig 14: Expenditure (GBP millions) 2016, 38 institutions



Growth of expenditure on Big Deals

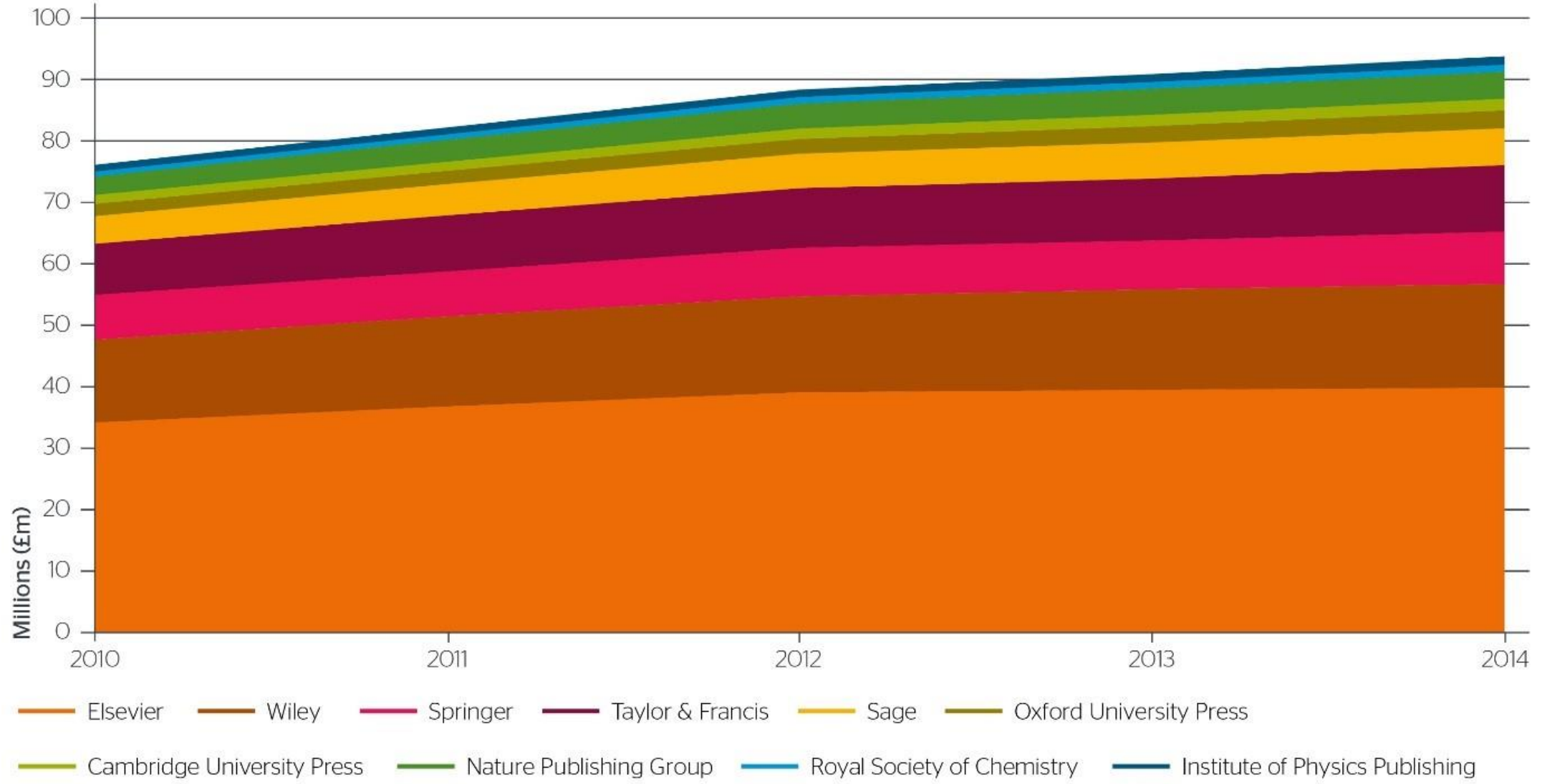
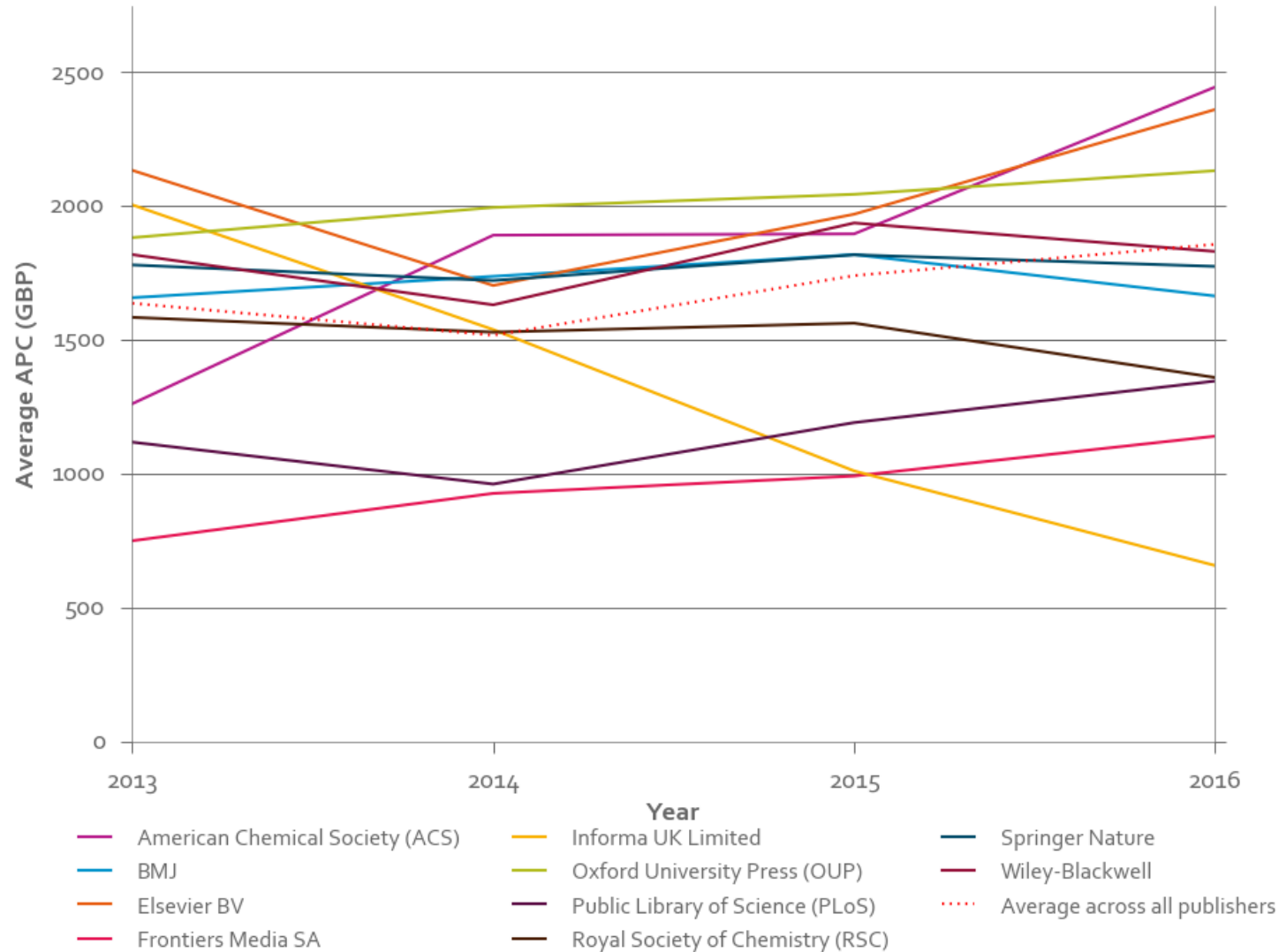


Fig 21: Average APC (GBP) by publisher 2013-2016, 11 institutions



- » Focus on agreements that support a transition
 - › Move away from minor discounts on APCs
 - » Addition of active service level agreements
 - › Focus on workflow, reporting, transparency, accountability
 - › Update Jisc model licence
 - » Enhance support for Green OA
 - » Support a broader range of OA options and suppliers
 - » Take advantage of new opportunities in collections management and discovery
-

Conclusion

Reasons for optimism?



Thank you

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